



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was steady. Supplies remain sufficient for current needs. Deferred offerings unsettled. Demand slow. Light sales reported. Bulk parts and meats offerings moderate. Trading light.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow. Caution remains in effective, as the partial lifting of the poultry import ban takes effect today April 15, 2002.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	135-140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	59-61
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60	60	60.00	400
CENTRAL REGION 4/	58-59	58	58.00	240
WESTERN REGION 5/	60	-	-	-

16-24 LB TOMS

EASTERN REGION	55	55	55.00	280
CENTRAL REGION	54	54	54.00	280
WESTERN REGION	55	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 APRIL 2002.

White meat demand and trading light. Trading centered on fresh destrapped tenderloins and open priced frozen tom breast meat for April shipments. Offerings available. Export trading slow. Russia announced the partial lifting of the poultry import ban effective Monday, April 15, 2002.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	97.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	22.26	92
DRUMSTICKS, TOM—FRESH		F	24.00	40
DRUMSTICKS, HEN		F	24.00	20
WINGS, FULL-CUT, TOM		F	24.00	15
WINGS, FULL-CUT, HEN		F	24.00	20
WINGS, V-TYPE, TOM		F	31.00	120
WINGS, V-TYPE, HEN		F	40.00	20
NECKS, TOM		F	16.55	55
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	124.00	200
BREASTS, B/S, TOM—FRESH 3/		R	128.00	40
THIGH MEAT		W	55.00	40
THIGH MEAT—FRESH		W	57.00	80
BREAST TRIM MEAT		F	96.00	40
SCAPULA MEAT				
TENDERLOINS		R	125.00	4
DESTRAPPED TENDERS		F	115.00	40
DESTRAPPED TENDERS—FRESH	125.00		125.00	80
WING MEAT WITH SKIN		W	67.00	40
MECHANICALLY SEPARATED 4/		W	12.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	10.80	100
EXPORT TRADING				
DRUMSTICKS, TOMS		F	22.93	752
WINGS FULL-CUT - TOMS		F	22.00	80
WINGS, V-TYPE, TOM				
TAILS		M	25.00	80
MECHANICALLY SEPARATED 4/		F	10.71	224
THIGH MEAT - FROZEN		F	54.79	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.